2021	18.5-19.5
73%-82%	

:	2019A	2020A	2021E	2022E	2023E
	2,401	2,073	2,624	3,494	5,412
	1,810	1,714	2,734	3,309	3,502
	561	430	686	831	879
	2,029	2,362	3,670	4,442	4,649
	1,025	1,760	1,725	1,735	1,738
	7,824	**8,339**	**11,440**	**13,812**	**16,181**
	0	0	0	0	0
	2,719	2,945	2,651	2,356	2,062
	549	439	1,078	1,922	2,715
	163	363	355	346	337
	512	686	22	22	22

:	2019A	2020A	2021E	2022E	2023E
	14,148	**16,333**	**26,052**	**31,539**	**33,374**
	12,472	14,412	22,393	27,103	28,368
	62	78	124	150	159
	279	64	88	101	105
	520	702	1,357	1,687	1,779
	29	152	87	83	83
	47	60	67	38	12
	(8)	11	0	0	0
	37	81	71	99	153
	447	346	448	568	601
	1,214	**1,304**			

12 /

15%

- +5%

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- +5%

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